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**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).*

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Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF AMENDED  
EXHIBIT B (FINANCIAL PROJECTIONS)  
TO [PROPOSED] DISCLOSURE  
STATEMENT FOR DEBTORS' AND  
SHAREHOLDER PROPONENTS' JOINT  
CHAPTER 11 PLAN OF  
REORGANIZATION**

**Related Dkt No. 5801**

1       **PLEASE TAKE NOTICE** that, on February 7, 2020, PG&E Corporation and Pacific Gas and  
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-  
3 captioned chapter 11 cases, filed the *[Proposed] Disclosure Statement for Debtors’ and Shareholder*  
4 *Proponents’ Joint Chapter 11 Plan of Reorganization* [Dkt. No. 5700] (as it may be amended, modified  
5 or supplemented, and together with any exhibits or schedules thereto, the “**Proposed Disclosure**  
6 **Statement**”) for the *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization*  
7 *dated January 31, 2020* [Dkt. No. 5590] (as it may be amended, modified or supplemented, and together  
8 with any exhibits or schedules thereto, the “**Plan**”).

9       **PLEASE TAKE FURTHER NOTICE** that, on February 18, 2020, the Debtors filed the  
10 proposed Exhibit B (Financial Projections) to the Proposed Disclosure Statement [Dkt. No. 5801], (the  
11 “**Original Financial Projections**”).

12       **PLEASE TAKE FURTHER NOTICE** that, on the date hereof, the Debtors filed the Debtors’  
13 and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated March 9, 2020 [Dkt.  
14 No. 6217].

15       **PLEASE TAKE FURTHER NOTICE** that, on the date hereof, the Debtors filed an amended  
16 version of the *[Proposed] Disclosure Statement for Debtors’ and Shareholder Proponents’ Joint*  
17 *Chapter 11 Plan of Reorganization* [Dkt. No. 6219], which has been revised to, among other things,  
18 include additional disclosure and other revisions in response to certain formal and informal objections  
19 received by the Plan Proponents to the February 7 Proposed Disclosure Statement.

20       **PLEASE TAKE FURTHER NOTICE** that, attached hereto as **Exhibit 1-1** and **Exhibit 1-2**,  
21 respectively, are copies of the Debtors’ amended Exhibit B (Financial Projections) (the “**Amended**  
22 **Financial Projections**”) and a redline comparison of the Amended Financial Projections against the  
23 Original Financial Projections.

24 Dated: March 9, 2020

**WEIL, GOTSHAL & MANGES LLP**  
**KELLER BENVENUTTI KIM LLP**

/s/ Thomas B. Rupp  
Thomas B. Rupp

*Attorneys for Debtors and Debtors in Possession*